
Warm Springs Community IDA

Make Your Money Work Savings Plan

Education Guidelines

Maximum Match Available:	6 months - \$3,000 13 months - \$6,000
Minimum Savings Amount:	\$25.00 per month

REQUIREMENTS

- Expenses are paid directly to an eligible educational institution.
- The institution must either be an accredited college/university or vocational school.
- Participant must sign below to acknowledge understanding of these guidelines.

What education costs are eligible?

- Tuition and fees
- Course fees
- Books and supplies
- Test fees
- Cost of courses for preparation for professional licensing examinations
- Equipment, including a computer and software
- Tutoring, SAT Prep classes, and GED classes
- Rent
- 529 College Savings Accounts
- Any expense being paid directly to the school

Payment documentation (other items that must be provided to our staff before funds are released, appropriate to the purchase):

- Tuition bill from the school or training program
- Description of degree program or course of study (a course catalogue may be acceptable)
- Estimate or bill for education expenses

I have read and understand the requirements for education through the Make Your Money Work – Savings Plan and accept the terms as described above. If I have any additional questions I will contact a staff member of Warm Springs Community Action Team:

IDA Participant Signature: _____

Date: _____